

History Jumps. Models Must Adjust.



The 2016 Rule:

If structural shifts are happening,
don't trust the dashboard in DC.

50 tavern conversations
> 1 outdated 538 model.

The Myth:

Gut feeling beats
the data.

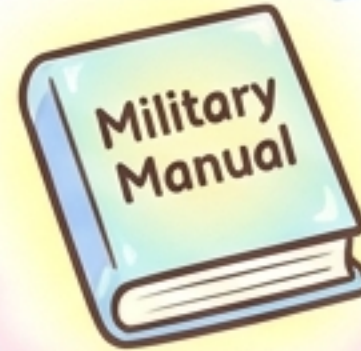
The Reality:

Old data must be
calibrated by first-hand
front-line signals.

Bring the Model to the Battlefield

The Armchair.
Pure Strategy.
Pristine Models.
Pushing pieces
on a sand table.

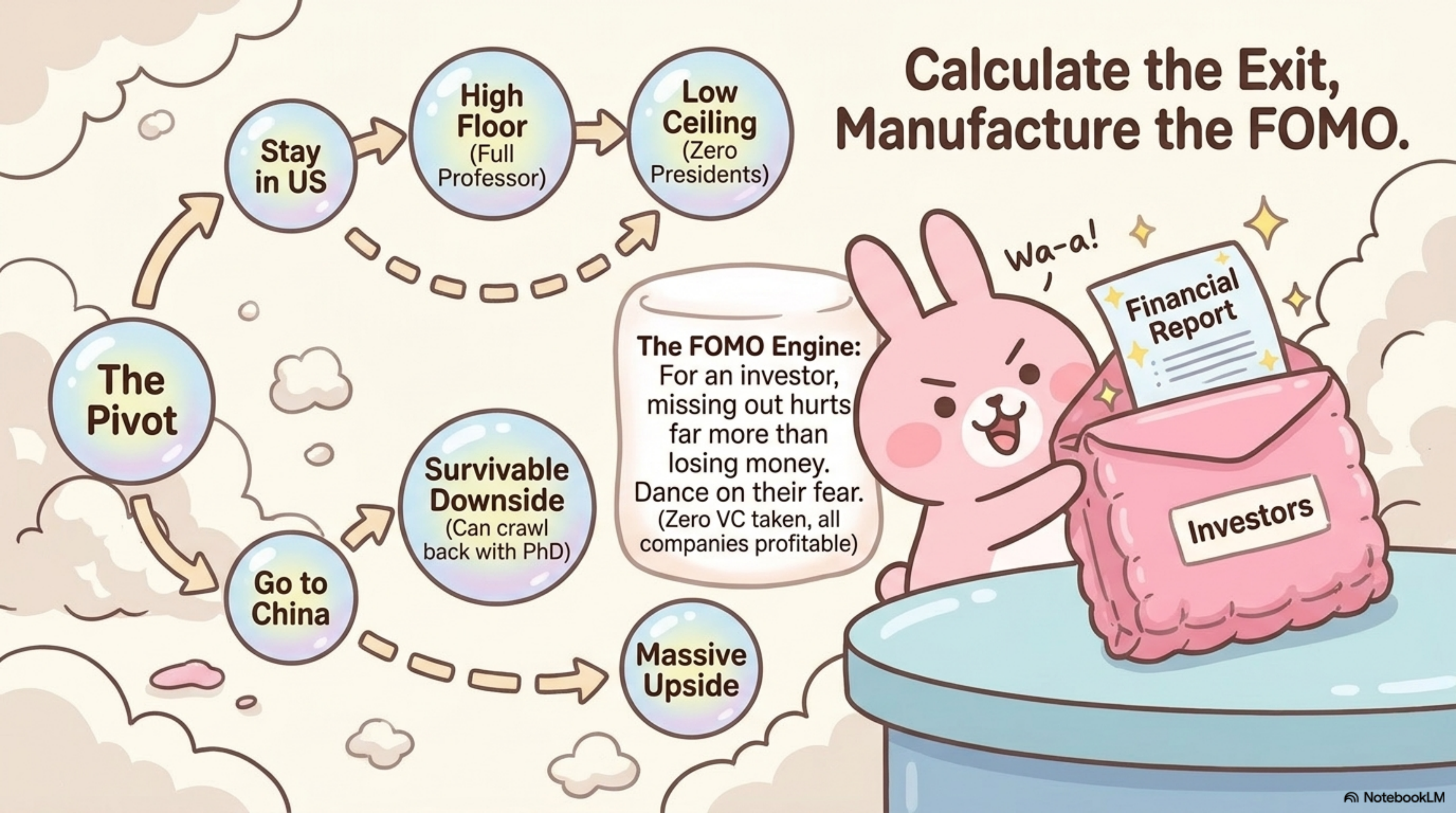
The General.
Executing the
model despite
the chaos.



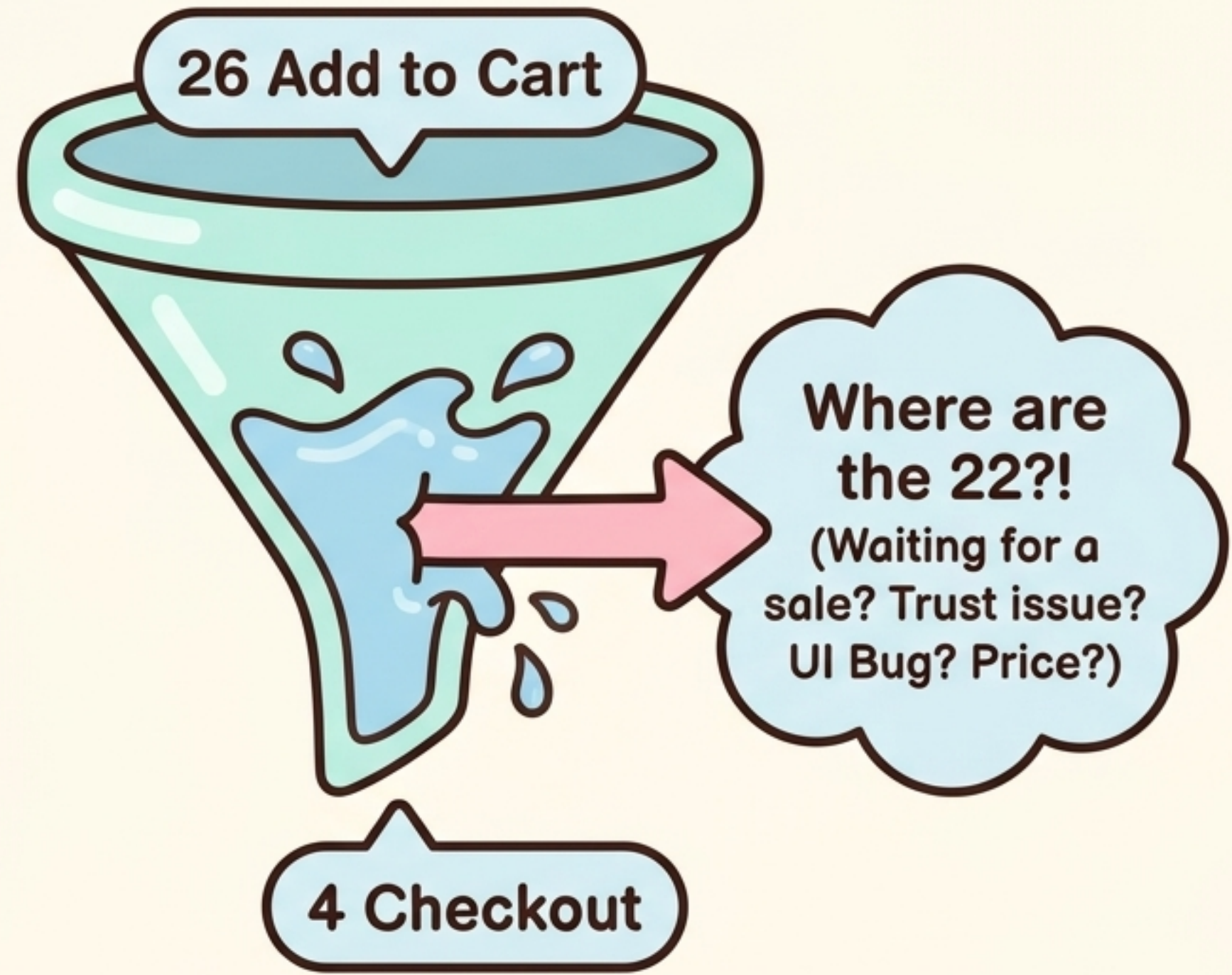
The Bandit.
Swinging blind.
Chaos.
Blood & Mud.

The Moat: It isn't a magic touch. It's carrying a researcher's model into the real world, and bringing human nature back to iterate the model.

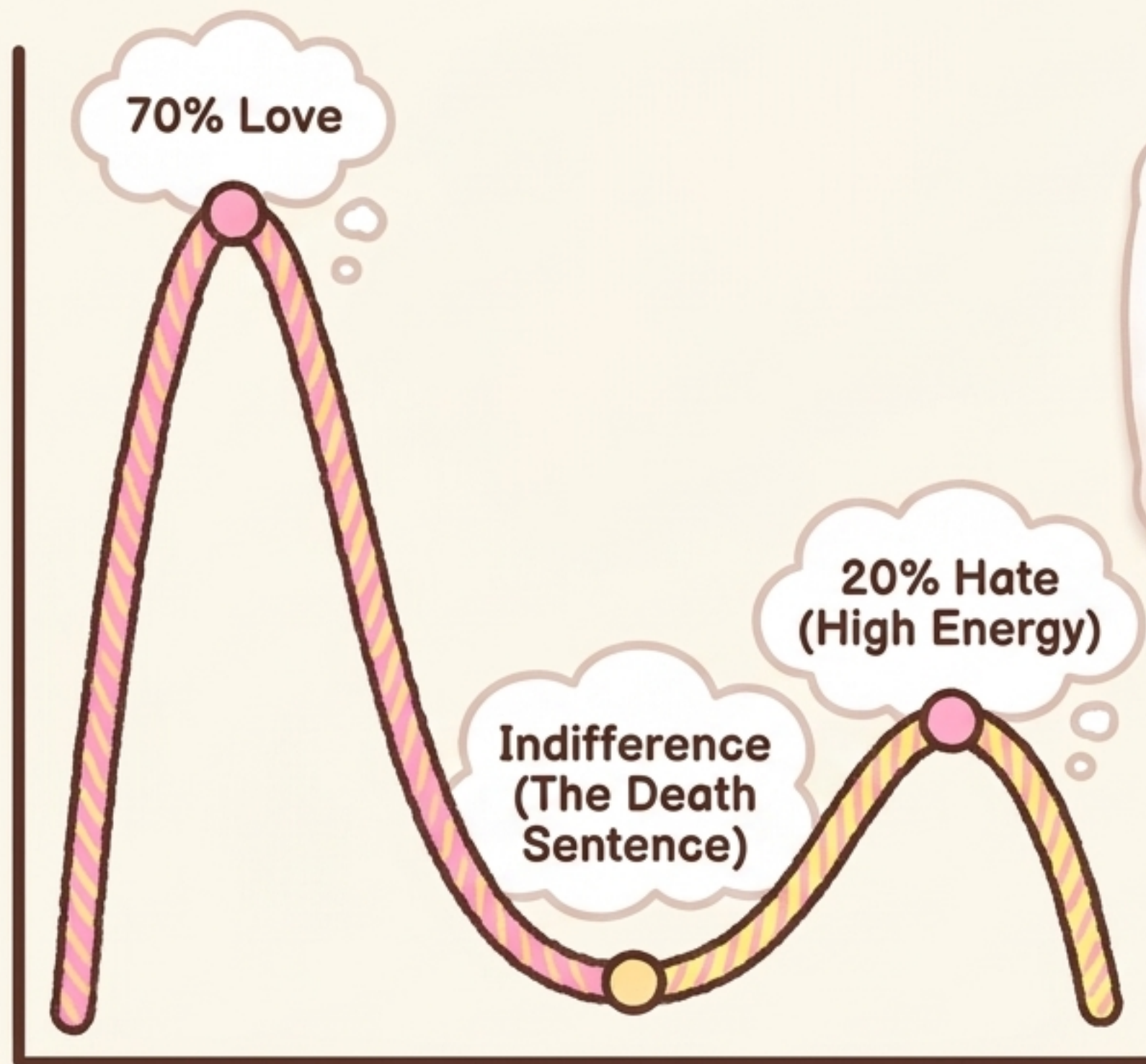
Calculate the Exit, Manufacture the FOMO.



Long-Termism is Not Blind Grinding.



80% of operations is diagnosing the data.
Long-termism is persistence with a dashboard, not a fig leaf for sunk costs.



Polarization Curve

Translation & The Value of Haters

Cross-Class Translation:
Don't use fake customer service sweetness.
Acknowledge the hustle.

Example:

The hater with the caliper earned his 1,000-yuan extortion fee through genuine diligence.



True EQ is changing your perspective, not your personality.
Respect the hustle, even when it's measuring your box.